

TSC: Result of public share offering

Techno - Agricultural Supplying Joint Stock Company disclosed the result of public share offering as follows:

I. Stock:

- Stock name: Stock of Techno - Agricultural Supplying Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Number of shares registered to be offered: 43,011,128 shares
 - ✓ Offering shares to pay 2011 stock dividend: 1,106,904 shares
 - ✓ Offering shares to increase charter from owner's equity: 9,487,749 shares
 - ✓ Offering to employees: 790,645 shares
 - ✓ Offering to current shareholders: 31,625,830 shares
- Total estimated proceeds: VND 324,164,750,000
- Issue date: March 19, 2015
- Starting date of the offering: March 26, 2015
- Closing date of the offering: May 07, 2015
- Registration time: for existing shareholders from March 26, 2015 to April 23, 2015 and time to sell the denied and fractional shares from May 05, 2015 to May 07, 2015
- Date of payment: for existing shareholders from March 26, 2015 to April 23, 2015 and time to sell the denied and fractional shares from May 05, 2015 to May 07, 2015
- Deadline for share transfer: May 07, 2015

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1.To pay 2011 stock dividend		1,106,904	-	1,106,903	-	767	0	1	99.99%
2.To increase its charter from owner's equity		9,487,749	-	9,487,749	-	766	0	0	100%
3. Employees	10,000	790,645	790,645	790,645	13	13	0	0	100%
4.Current shareholders	10,000	31,625,830	31,367,480	31,367,480	654	654	0	258,350	99.18%
State	10,000	31,196,310	31,090,550	31,090,550	625	625	0	105,760	99.66%
Foreign	10,000	429,520	276,930	276,930	29	29	0	152,590	64.47%
3.Handling fractional shares	10,000	258,350	258,350	258,350	2	2	0	0	100%
Total		43,011,128		43,011,127			0	1	99.99%

V. Summary result:

- Total distributed shares: 43,011,127 shares (99.99% of issued shares)
- Total proceeds: VND 324,164,750,000
- Total expenses: VND 35,000,000
- Net proceeds: VND 324,129,750,000

VI. Capital structure after the offering:

Item	1,000 VND	Ratio
Total owner's equity	588,240,420	100%
- Founding shareholder		
- Major shareholder	434,196,230	73.81%
- Shareholders who holds stake under 1% of voting shares	154,044,190	26.19%
Including:		
- State	0	0.00%
- Foreign	5,593,690	0.95%

List of major shareholders:

	Shareholder	Owning volume	Owning ratio
1	F.I.T Investment JSC	43,419,623	73.81%